

\$50,000,000
REDEVELOPMENT AUTHORITY OF ALLEGHENY COUNTY, PENNSYLVANIA
PITTSBURGH MILLS PROJECT
SERIES 2004 REDEVELOPMENT BONDS

NOTICE OF MATERIAL EVENT

SUBSTITUTION OF CREDIT PROVIDER – DEBT SERVICE RESERVE FUND

Pursuant to Section 3 (iv) of the Authority's Continuing Disclosure Agreement, dated December 1, 2004, the administrator hereby provides this notice related to the substitution of the credit provider for the debt service reserve fund (Reserve Fund). Pursuant to an agreement among The Mills Limited Partnership ("TMLP"), Pittsburgh Mills Limited Partnership and the Authority, the Authority has terminated the Forward Delivery Agreement with SunTrust Bank, N.A. and TMLP has delivered a Letter of Credit issued by Bank of America N.A., for deposit to the Reserve Fund established and held to secure the payment of the Series 2004 Bonds as provided in the Indenture of Trust dated December 1, 2004.

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DisclosureUSA Filing Summary Information

Filing #: 20090511599208
Filing Date: 5/11/2009 10:37:11 AM

ALLEGHENY CNTY PA REDEV AUTH REV

Issue Date	Bond Title
2004-12-15	PITTSBURGH MILLS PROJ
2004-12-15	PITTSBURGH MILLS PROJ

CUSIPs

017347HV0	017347HW8
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Doc Type	Doc Date	File Name	File Size	Doc Title
5. Substitution of credit or liquidity providers, or their failure to perform	5/8/2009	Pittsburgh Mills 05-08-09 Material Event Notice.pdf	50082	NOTICE OF MATERIAL EVENT - DEBT SERVICE RESERVE FUND

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A2